

Content Server Document Management

Creating a New Folder

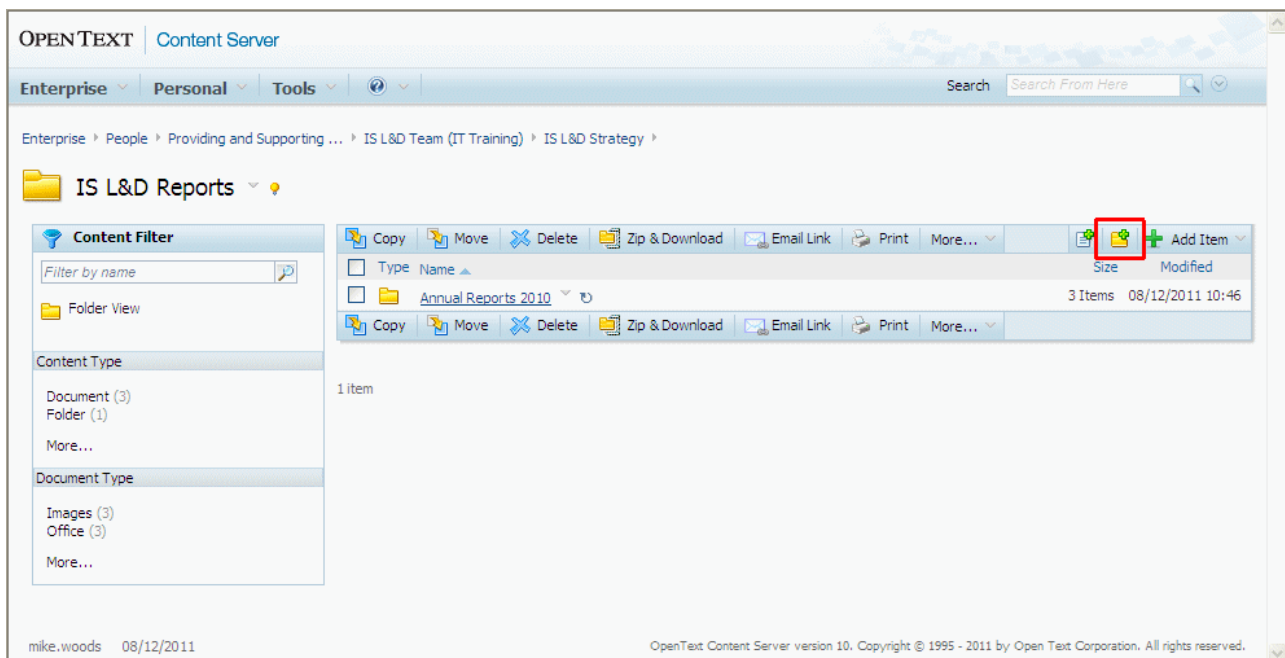
Believe in
children



Creating folders allows you to store documents grouped by subject. The example below shows a new folder called “Annual Reports 2011” being created inside a folder called “IS L&D Reports”.

The first stage is to navigate to the place where you wish to create the new folder, then:

- Click on the **Add Folder** button.



Tip: If your folder is only going to contain email messages (an “Email Archive” folder in your Personal Workspace, for example), then you may want to choose **Email Folder** from the **Add Item** list to the right of the highlighted button instead.

This is purely optional – a normal folder will work fine. However, an e-mail folder will display information such as From, To, Received Date etc. This can make finding emails easier. The rest of the process below is the same.

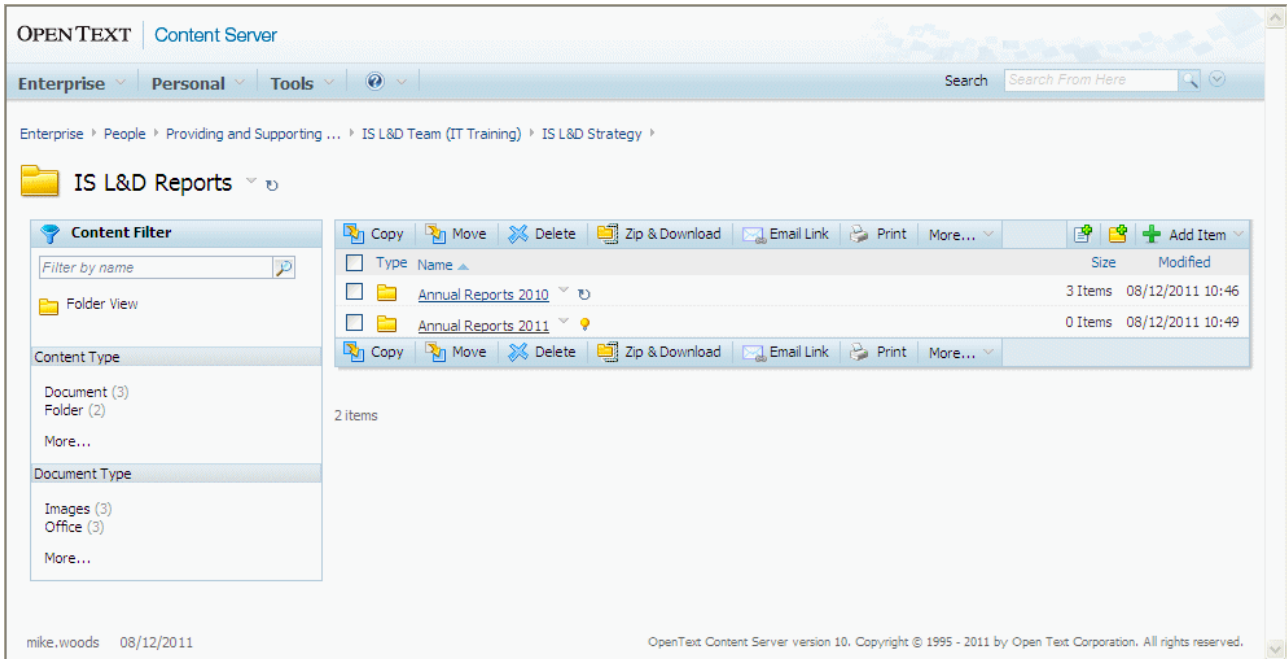
- Type the name of the folder in the **Name** field.

Tip: It is good practice to give folder fully descriptive names, rather than abbreviations. Please remember to observe any naming conventions your Service or Department has established.

- Click on the **Add** button

Name:	<input type="text" value="Annual Reports 2011"/>
Description:	<div style="border: 1px solid gray; height: 40px;"></div>
Type:	Folder <input type="button" value="Select Icon..."/>
Categories:	General Document[1] <input type="button" value="Edit..."/>
Create In:	<input type="text" value="IS L&D Reports"/> <input type="button" value="Browse Content Server..."/>
<input type="button" value="Add"/> <input type="button" value="Reset"/>	

The new folder appears on the list of items as below.



Note: The New icon (the light bulb) to the right of folder name shows that the folder is newly created. This will disappear after a few days.